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O₂MICRO INTERNATIONAL LIMITED

凹凸科技有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 457)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is a reproduction of the announcement in relation to the Company's sales and earnings forecast for the second quarter. The enclosed overseas regulatory announcement is issued pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

As at the date of this announcement, the Board comprises:

Executive Directors:

Mr. Sterling Du

Mr. Chuan Chiung "Perry" Kuo

Mr. James Elvin Keim

Independent Non-Executive Directors:

Mr. Michael Austin

Mr. Teik Seng Tan

Mr. Lawrence Lai-Fu Lin

Mr. Keisuke Yawata

Mr. Xiaolang Yan

Mr. Ji Liu

* *For identification purpose only*

O₂Micro Expects Upside Q2 Results

June 15, 2009. O₂Micro[®] International Limited (NASDAQ[®]: OIIM; SEHK: 0457), a leading supplier of innovative power management and security components, expects Q2 2009 results to exceed prior expectations.

The company estimates that Q2 2009 revenue should be approximately \$34 million. At this level, Q2 revenue would represent a sequential increase of approximately 47% from the first quarter of 2009. The corresponding gross margin should be at the upper-end of the company's original range for the second quarter, while operating expenses should also be consistent with the original Q2 targets.

The strength in the second quarter of 2009 was attributable to resilient demand in the LCD TV market, the continued ramp of new products, and growth in the Chinese market, in addition to other contributors.

Sterling Du, Chairman and CEO, commented, "We are seeing follow through from many of the same factors that contributed to our upside surprise in the first quarter. These factors are validating our long-term investments in China and new products, as well as helping us to overcome challenging business conditions."

By order of the Board
Sterling Du
Executive Director

15th June, 2009